

Association For Corporate Growth - Cincinnati

Join us **December 9, 2009** as *Business Courier* publisher **Doug Bolton** moderates a discussion with panel members about **current merger and acquisition trends and activity.**

Event Sponsors



Watch for a complete Supplement covering this discussion of current merger and acquisition trends and activity in the early January 2010 edition of the *Business Courier*.



Tel: (866) 500-ACGC (2242)
 Fax: (937) 222-5794
 info@acgcincinnati.org
 www.acgcincinnati.org

For phone registration, call **ACG Cincinnati at (866) 500-ACGC (2242)**

RESERVATION DEADLINE

Friday, December 4th at noon. All programs must be paid in advance. Payment for reservations not cancelled by 4:00 pm on December 4th is due in full.

Unpaid **NO SHOWS** will be invoiced with payment due upon receipt.

ACGC Members under the "all-inclusive plans" who make reservations and then NO SHOW will be invoiced the member rate with payment due upon receipt.

If you have any questions, please call the ACG Cincinnati office.

Douglas Lutz, Member, Frost Brown Todd LLC

Doug Lutz is a Member of Frost Brown Todd LLC and is Practice Group Chair of the Firm's Bankruptcy & Restructuring Group. His practice is primarily focused on financial and restructuring mainly in the area of bankruptcy and out-of-court workouts. He frequently represents corporate debtors, secured creditors, creditor's committees, landlords, unsecured creditors and trustees in multi-million dollar bankruptcy cases and out-of-court workouts. In addition to his financial restructuring practice, he also represents several closely held corporations with regard to general business, commercial and real estate issues.

Keith Moran, Executive Director, Ernst & Young

Keith Moran leads Ernst & Young's Transaction Advisory Services practice in the Ohio Valley market. He specializes in mergers, acquisitions, divestitures and carve-out transactions and has 16 years of experience working on transactions ranging from \$2 million to more than \$6 billion. He's led transactions for both private equity and corporate clients spanning a variety of industries including manufacturing and distribution, automotive, business services, health care services, retail and consumer products and biotech. Keith has significant international experience including working on transactions in Latin America, Europe and Asia as well as foreign investments into the U.S. Mr. Moran is a CPA in Ohio and a member of the AICPA and Ohio Society of CPAs.

Donald Feldmann, President & CEO, Rippe & Kingston Capital Advisors, Inc.

Don Feldmann is President & CEO of Rippe & Kingston Capital Advisors (formerly Winton Associates, Inc.). Don is responsible for advising clients on capital markets transactions, including arranging acquisitions, financing acquisitions and growth, mezzanine financing, valuations and negotiations support. For the past twenty-five years he has been involved in the money and capital markets, advising clients on M&A transactions and raising capital. This work has involved Fortune 500 companies to companies with less than \$5 million in revenues. Don earned his B.A. from the University of Notre Dame, his MBA from Xavier University in Cincinnati, Ohio and his Juris Doctor from the Chase College of Law.

WHEN:

Wednesday, December 9, 2009
 11:30 am Registration
 Noon - 1:30 pm Luncheon Program

WHERE:

Queen City Club
 331 East Fourth Street | Cincinnati, OH 45202
PRE-REGISTER - NO WALK INS

COST:

Registration Fees
ACG Member --0-- Guest - \$50
 Joining us? You must pre-register before EACH luncheon you plan to attend. *No assumed reservations.*

ACGC Inclusive \$0 x _____ = \$ -0-
 Guest is a
 (NonMember) \$50 x _____ = \$ _____
 Total \$ _____

Check attached: **Make check payable and return to: ACG Cincinnati, 136 South Keowee Street, Dayton, Ohio 45402**

YES! I'll attend the ACG Cincinnati Luncheon on Wednesday, December 9, 2009

Please print or type information

ACG MEMBER **GUEST**

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