

M & A PANEL: Trends and Activity

Wednesday, January 11, 2012

Join us for a lively panel discussion about current merger and acquisition trends and activity.

Moderator Steve Watkins, a Financial Reporter from the *Business Courier* will keep the momentum going throughout what promises to be a timely and informative presentation.

WHEN:

Wednesday, January 11, 2012
 11:30 a.m. – Registration & Networking
 Noon – 1:30 p.m. – Luncheon Program

WHERE:

The Cintas Center

Xavier University
 3800 Victory Parkway
 Cincinnati, OH 45207

REGISTRATION FEES:

ACG Cincinnati Members - \$0
 Non-Member Guest - \$50

Pre-registration is required

Call: (866) 500-ACGC (2242)

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RESERVATION DEADLINE

Thursday, January 5th at noon.

Payment for reservations not cancelled by 4:00 p.m. on the 5th is due in full.

Unpaid No Shows will be invoiced with payment due upon receipt.

Members with "all-inclusive plans" who make reservations and no show will be invoiced the member rate of \$30.00 with payment due upon receipt.

If you have any questions please call the ACG Cincinnati office



Bill Watkins, Group Head, Business Development at Harris Williams & Co. has over 17 years of investment banking and corporate finance experience. He has completed a range of financial advisory assignments including mergers and acquisitions, leveraged buyouts, and capital raising on behalf of private equity firms and public and private company clients in several industries. Prior to joining the firm, Bill was a Managing Director with National City Capital Markets Investment Banking Group, where he provided investment banking services within the Industrial group



Richard Greco, Partner and the Director of Transaction Tax Services at Ernst & Young LLP in the East Central Ohio Tax practice, has more than 30 years of experience specializing in both tax planning and structuring for M&A transactions as well as tax due diligence. Richard has extensive experience in dealing with manufacturing and distribution enterprises as well as businesses in the financial services, private equity and health care industries.



Jeremy Hayden, Member of Frost Brown Todd LLC and is Chair of the Firm's Entrepreneurial Services Team. Jeremy leads client engagements on domestic and cross-border mergers, acquisitions, divestitures, joint ventures, and strategic alliances. He also has significant experience advising clients on the business, tax, and legal aspects of a wide variety of commercial transactions including entity selection, business formation and capitalization, ownership agreements, management incentive plans, franchising, private placements, convertible debt issuances, implementation of wealth preservation strategies, and succession planning.

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YES! I'll attend the ACG Cincinnati Luncheon on January 11, 2012

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